



Provident Healthcare Partners



Robert Ciardi
Managing Partner



Justin Hand
*Managing Dir.,
Head of Bus. Development*



Christopher
Tashjian
Managing Director



William Jarry
Managing Director

183 State Street, 7th Floor
Boston, MA 02109
p. (617) 742-9800 / f. (617) 742-9810
www.providenthp.com

Company Description / Competitive Strengths

Provident Healthcare Partners is the leading investment banking firm for high-growth, middle-market companies in the healthcare industry. Provident has a vast network of high-level, senior industry contacts, a thorough knowledge of market sectors and specialties, and unsurpassed experience and insight into the M&A process. We uncover value and opportunity that others often overlook to create transaction premiums for our clients.

Types of Financial Products & Services Offered

Provident specializes in merger and acquisition advisory, strategic planning, and capital formation for middle-market and emerging growth healthcare companies. Our services range from advisory and growth planning to deal structuring and negotiation. We operate at all levels of a Company's life cycle, from early stage capital raising to positioning larger Companies for merger or acquisition. In addition to investment banking services, Provident also makes select minority investments through its sister company, Provident Healthcare Ventures.

Partial Client List

Represented Addus HealthCare through its recapitalization with Eos Partners, L.P. Represented Great Lakes Home Health Services through its recapitalization with Pouschine Cook Capital Management, LLC.

Sweet Spot Customer

Provident seeks to partner with growing healthcare companies that generate positive earnings and cash flow. Our traditional client has experienced growth exceeding industry averages, has strong management expertise and has a leading regional or national presence. Our transactions range in size from approximately \$10 million to \$500 million.