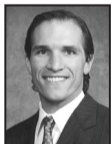




QUADRIGAPARTNERS



David Heilman
Partner



Jason Ficken
Partner



Aaron
Osmundson
Vice President



Matt Smith
Vice President

100 Fillmore, Suite 525
Denver, CO 80206
p. (303) 495-5514 / f. (303) 495-5696
www.quadrigapartners.com

Company Description / Competitive Strengths

Quadriga Partners provides investment banking services to entrepreneurs, operators, and companies in the healthcare sector. We view clients as true operating partners, helping them achieve both strategic and financial goals. Whether it's raising money to grow the business, acquiring companies to expand operations, or simply creating some liquidity for owners, our measure of success is in building lasting relationships - not just getting transactions done.

Types of Financial Products & Services Offered

Quadriga provides the full spectrum of investment banking advisory services, including company sales and divestitures, acquisition advisory, and capital formation (via debt and equity) transactions. But investment banks should offer more than just transaction execution, shouldn't they? We believe so. Our product is Solutions, our services are Whatever It Takes.

Partial Client List

Legend Healthcare, Bickford Senior Living, Windstone Behavioral Health, AfterOurs Urgent Care, Harbor Senior Concepts

Sweet Spot Customer

Great companies, great ideas, great people - that could use a little help navigating the financial markets to find the solution that's right for their needs.